

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:	08-13555 (JMP)
	:	
Debtors	:	(Jointly Administered)

**JOINT NOTICE OF WITHDRAWAL OF CLAIMS AND WITHDRAWAL OF
SUBPOENA ISSUED PURSUANT TO ORDER GRANTING THE DEBTORS
AUTHORITY TO ISSUE SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS
AND AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES**

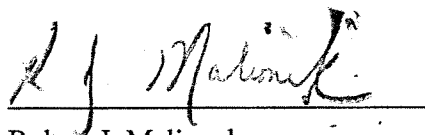
Reference is made to proof of claim number 67702, filed on October 31, 2011, against Lehman Brothers Holdings Inc. by Ares Enhanced Credit Opportunities Master Fund, L.P. (the "Claimant") in the amount of \$2,049,170.00, amending claim 67536.

Further reference is made to proof of claim 21852, filed on September 21, 2009, against Lehman Brothers Holdings Inc. by the Claimant in the amount of \$22,635,513.41 (together with claim 67702, the "Claims").

PLEASE TAKE NOTICE that the Claimant, by and through its attorneys, hereby withdraws with prejudice the Claims and directs Epiq Bankruptcy Solutions LLC to expunge the Claims from the claims register. The Claimant represents and warrants that the withdrawal of the Claims is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

PLEASE TAKE FURTHER NOTICE that Lehman Brothers Holdings Inc. hereby
withdraws the subpoena served upon the Claimant, dated December 18, 2012.
Notwithstanding the foregoing, Lehman Brothers Holdings Inc. shall not be prohibited from
issuing and serving subpoenas for other claims not identified in the first paragraph.

Dated: March 6, 2014
New York, New York



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*Ares Enhanced Credit Opportunities Master
Fund, L.P.*

Dated: March 6, 2014
New York, New York



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*Attorneys for Lehman Brothers Holdings Inc. and
Certain of Its Affiliates*